

# Example of the Google Analytics 4 Audit

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Below, you can see a real example of a Google Analytics 4 Audit that we conducted for our client.

Some details and numbers have been altered for privacy reasons, but you can still grasp our approach and attention to detail from it.

If you would like to receive a Google Analytics 4 Audit, please contact us:

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- Or simply send an email to <u>ceo@triodox.com</u>

## Google Analytics 4 audit for website3.com

Period

Period: Jan 1, 2024 - Feb 29, 2024

#### Definitions

- correct

incorrect
incorrect, but non-critical

#### GA4 Account / Property info

Account name	Website 3
Account ID	123423454
Property name	Website 3 - GA4
Property ID	30234234295
Data Stream - Stream ID	3424245926
Data Stream - Measurement ID	G-HFJFKD418N

## Property details

Configuration item	Current state	Recommendations
Industry category	✓ Health	This option was enabled(on March 1, 2024), but before this date it was disabled.
Reporting time zone	✗ United States (GMT-07:00) Los Angeles Time	This option is incorrect(we discussed it in chat): "So perhaps we should change both Wordpress and GA4 to East Coast, so that all three align."

		<b>Recommendations:</b> change the time zone to EST.
Currency displayed as	✓ US Dollar(\$)	This option is correct.

# Google Analytics 4 snippet

Configuration item	Current state	Recommendations
Are Google Analytics 4 settings configured correctly within GTM?	1	GA4 basic settings in the GTM tag are correct
Is the Google Analytics 4 or GTM snippet used only once on each page (no duplicates)?	*	Google Analytics 4 tracking is duplicated on the page, as the GTM snippet is placed twice on the page. <b>Recommendation:</b> leave only one GTM snippet on the page. Remove all duplicates.
Is the Google Analytics 4 tracking code implemented on all website pages?	₩ √	<b>Recommendations:</b> Would be useful to check this after the duplicated code is removed.
Is the Google Analytics 4 or GTM snippet placed as early as possible in the HTML <head> section?</head>	*	<ul> <li>Home page:</li> <li>The first GTM snippet is placed on line 500, which is acceptable, though it could be placed higher, before other CSS or JS files.</li> <li>The second GTM snippet is placed on line 1000, almost at the end of the entire page, which is incorrect due to both its placement and duplication.</li> <li><b>Recommendations:</b> <ul> <li>The first fragment of GTM might be moved higher to load before other files.</li> <li>The second fragment of the code should be removed.</li> </ul> </li> </ul>
Have any outdated Google Analytics tracking codes been removed?	*	An old fragment of the Universal Analytics code is present: <script> window.dataLayer = window.dataLayer    []; function gtag(){dataLayer.push(arguments);} gtag('js', new Date()); gtag('config', 'UA-1624225-13');</td></tr></tbody></table></script>

		 <b>Recommendation:</b> this code should be removed.
The percentage of Sessions from (not set) Landing Pages is acceptable(< 10%-15%)	₩ √	There are 8,108 Sessions from (not set) Landing Pages, which is 7.4% of the total(109,548 Sessions). <b>Recommendation:</b> this looks more or less ok, but we need to check this number again after we remove GTM duplicates.

## Account and property settings

## Data Collection and modification

## Data Stream Settings

Consent settings

Configuration item	Current state	Recommendations
Is consent mode configured?	×	Consent mode is not configured. It
	Are Ad measurement signals enabled for cross-device tracking?	applies to websites utilizing Google's online and offline solutions that collect data from end-users in the European Economic Area (EEA).
	Are Ads personalization consent signals enabled for personalized advertising?	<b>Recommendations:</b> If a significant portion of your users are from the EU, it's advisable to modify your consent settings accordingly.
	Are data consent settings configured and functioning correctly?	

#### Events

Please, check all event settings in a separate section below.

Data redaction

Configuration item	Current state	Recommendations
Is data redaction configured to anonymize sensitive user information?	*	Data redaction is disabled for "Email" and "URL query parameters". <b>Recommendations:</b> enable both options
		options
	× Email	This option is disabled.

★ URL query parameters	This option is disabled.
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## Google Tag

Configuration item	Current state	Recommendations
Is the "Ignore duplicate instances of one-page configuration" setting enabled (recommended)?	1	This option was enabled(on March 1, 2024), but before this date it was disabled.
Are user-provided data capabilities enabled for collecting user data?	<i>√</i>	This option is enabled.
Is the "Collect Universal Analytics events" setting disabled in GA4?	<i>√</i>	This option is turned off.
Are internal traffic filters configured to exclude internal visits from analytics data?	₩ √	This option is not configured, but optional.
Is a list of unwanted referral sources configured?	₩ √	You have buttons/links to the *.infusionsoft.app subdomain. Then the user may return back to the website.
		In the "Unwanted referrals" list you have - infusionsoft.com - infusionsoft.app
		But you don't have infusionsoft.net in it and have small traffic from hostnames like j4j3luep.pages.infusionsoft.net / referral in reports.
		<b>Recommendations:</b> include infusionsoft.net in the "Unwanted Referrals" list.
Is the session timeout	$\checkmark$	The session timeout settings are correct.
duration set to an appropriate value?	✓ Hours: 0	This option is configured properly(default value).

	✓ Minutes: 30	This option is enabled.
	✓ Timer for engaged sessions(Seconds ): 30	This option is enabled.
"Override cookie settings" are correct	1	This option uses default cookie settings, which is correct.

### Data Collection

Configuration item	Current state	Recommendations
Is Google Signals data collection enabled?	1	This option is turned on.
Is User-ID collection enabled for cross-platform user identification?	₩ √	The User-ID collecting is not used but is optional.
Is User-provided data collection configured?	₩ √	This option is not available, but optional. "The user-provided data collection feature is not available for properties in your industry category."
Is Granular location and device data collection enabled?	$\checkmark$	Granular location and device data collection is allowed in 307 of 307 regions.
Is ad personalization allowed in all regions?	1	Ads personalization is allowed in 307 of 307 regions.
Has the User Data Collection Acknowledgement been accepted?	* 🗸	The acknowledgment is not accepted. Recommendations: accept it.

## Data Import

Configuration item	Current state	Recommendations
Is data import configured for integrating data from other sources?	₩ √	There are no data sources added in this section, but this is optional.

#### Data Retention

Configuration item	Current state	Recommendations
Are <u>data retention</u> settings correct?	₩ ✓	
	★ ✓ Event data retention: 2 months	<b>Recommendations:</b> This is the default option(2 months). However, you can change this to 14 months, which gives you a more extended period in, for example, Exploration reports.
	✓ User data retention: 14 months	This option is correct.
	✓ Is the "Reset user data on new activity" option enabled?	This option is enabled.

### Data Filters

Configuration item	Current state	Recommendations
Are data filters configured	$\checkmark$	
correctly to exclude unwanted or inaccurate data?	✓ Internal Traffic	This option is configured by default and it is correct.

## Data Display

### Events

Enhanced Measurement

Event	Is the event enabled?	Recommendations
Page views	✓	This event is enabled.
Scrolls	1	This event is enabled.
Outbound clicks	✓	This event is enabled.
Site search	✓	This event is enabled.
Form interactions	*	This event is disabled.
		Recommendations: enable it.
Video engagement	✓	This event is enabled.
File downloads	<ul> <li>✓</li> </ul>	This event is enabled.

#### Advanced settings for Page Views:

Advanced option	Enabled?	Recommendations
Page loads	$\checkmark$	This option is enabled(correct).
Page changes based on browser history events	$\checkmark$	This option is enabled(correct).

#### Advanced settings for Site Search:

Advanced option	Value	Correct?	Recommendations
Search Term Query Parameter	q,s,search,query, keyword	$\checkmark$	This option is correct.
Additional Query Parameters	Empty	$\checkmark$	This option is correct.

#### **Events Modifications**

Property settings  $\rightarrow$  Data collection and modification  $\rightarrow$  Data stream  $\rightarrow$  Modify Events

There are no event modifications yet.

#### Custom Events

Property settings  $\rightarrow$  Data collection and modification  $\rightarrow$  Data stream  $\rightarrow$  Create custom events

Custom Event	Is this correct?	Recommendations
watched_phc_info_session	*	There are no registered events with this name during the period.
		Recommendations: delete or re-configure it.
completed_phc_info_session	*	There are no registered events with this name during the period.
		Recommendations: delete or re-configure it.
registered_for_webinar1	5	This event customization is based on viewing the page /congratulations-you-are-registered/.
		Google Analytics 4 has data collected for this event.
		Event count for Jan 1 - Feb 29: <b>11</b>
		If this number looks reasonable - then the event is correct.
rrprci_customer	×	There are no registered events with this name during the period.
		Recommendations: delete or re-configure it.
purchase	×	The configuration for this event is strange: it takes the existing "purchase" event and creates another "purchase" event BUT only if "event_category" is "Ecommerce".
		Recommendations:

		<ul> <li>You have a few different GTM tags that send "purchase" event to Google Analytics 4.</li> <li>Delete this event modification, and use GTM tags instead, to have only one source of data;</li> </ul>
		<ul> <li>Compare the data for this event with the actual # of Sales that you get from the website:         For Jan 1 - Feb 29 in GA4 you have:         Revenue = \$11 570, Purchases = 22.     </li> </ul>
		<ul> <li>Current GTM events only partially meet the required criteria for GA4 purchases: value and currency parameters are correct, but there is a missing <i>transaction_id</i> parameter(which is required). You need to use it, if technically possible.</li> </ul>
lead	×	This custom event is incorrect: it takes a reserved event name("lead") and re-writes it.  Recommendations: Option 1: remove this custom event in GA4 settings.
		<ul> <li>Option 2:</li> <li>Create GTM tags to send all "lead" events to GA4.</li> <li>If you need segregation by lead type - create additional events, like "lead_masterclass_registration".</li> </ul>

#### Existing Events

Property settings  $\rightarrow$  Data Display  $\rightarrow$  Events

Event name	Marked As Conversion? (Yes/No)	Recommendations	
click	No	One of the <u>"Enhanced Measurement"</u> events.	
file_download	No	One of the <u>"Enhanced Measurement"</u> events.	
first_visit	No	One of the <u>"Enhanced Measurement"</u> events.	
page_view	No	One of the <u>"Enhanced Measurement"</u> events.	
scroll	No	One of the <u>"Enhanced Measurement"</u> events.	
session_start	No	One of the <u>"Enhanced Measurement"</u> events.	
video_complete	No	One of the <u>"Enhanced Measurement"</u> events.	
video_progress	No	One of the <u>"Enhanced Measurement"</u> events.	
video_start	No	One of the <u>"Enhanced Measurement"</u> events.	
view_search_results	No	One of the <u>"Enhanced Measurement"</u> events.	
purchase	Yes	One of the <u>"Recommended events"</u> .	
		Please, check the recommendations for the "purchase" event in the section above.	
Lead - Get Program	No	This event has incorrect naming(includes spaces).	
Info		Recommendations:         Use GA4 event naming rules:         • Use underscores instead of spaces         • Event names are case-sensitive: for clarity, use lowercase everywhere         Example of the proper naming: lead_get_program_info	
Lead - Masterclass Registration	No	This event has incorrect naming(includes spaces).  Recommendations: Use GA4 event naming rules: Use underscores instead of spaces	

		<ul> <li>Event names are case-sensitive: for clarity, use lowercase everywhere</li> <li>Example of the proper naming: <i>lead_masterclass_registration</i></li> </ul>
registered_for_webin ar1	Yes	Recommendations: Event count for Jan 1 - Feb 29: <b>34</b> If this number looks reasonable - then the event is correct.

## Conversions

Conversion Name	Count for the period (Jan 1 - Feb 29)	Is this correct?	Recommendations
completed_phc_info_ session	0	*	This conversion has a 0 count for the period. Consider re-configuring or removing it(both event and conversion).
lead	0	*	This conversion has a 0 count for the period. Consider re-configuring or removing it(both event and conversion).
purchase	65	₩ √	Please, check the recommendations for the "purchase" event in the section above.
registered_for_webin ar1	32	1	If the count for the period looks reasonable - the conversion is correct.
rrprci_customer	0	×	This conversion has a 0 count for the period. Consider re-configuring or removing it(both event and conversion).
watched_phc_info_se ssion	0	×	This conversion has a 0 count for the period. Consider re-configuring or removing it(both event and conversion).

Property settings  $\rightarrow$  Data Display  $\rightarrow$  Conversions

#### Audiences

Audience Name	Description	Audience size	Does it look correct?	Recommendations
All Users	All users	39,272	1	Pre-built Audience
Purchasers	Purchasers	218	<i>✓</i>	Pre-built Audience

#### Custom definitions

#### Custom dimensions

Dimension Name	Is this correct?	Recommendations
Event Category	*	<ul> <li>This custom dimension looks outdated and has (not set) value for all events.</li> <li>Recommendations: <ul> <li>Remove it from the GA4 interface OR re-configure it;</li> </ul> </li> </ul>
Event Label	×	<ul> <li>This custom dimension looks outdated and has (not set) values for all events.</li> <li>Recommendations: <ul> <li>Remove it from the GA4 interface OR re-configure it;</li> </ul> </li> </ul>

Custom metrics

You don't have any custom metrics configured.

Calculated metrics

You don't have any calculated metrics configured.

### Channel groups

Configuration item	Current state	Recommendations
Are channel groups correct?	<i>√</i>	You have only one Default Channel Group, which is correct.
	✓ Default Channel Group	This Challel Group is correct

### Attribution settings

Configuration item	Current state	Recommendations
Is the reporting attribution model selected based on your business goals?	✓ Data-driven	This option is default now.
Are channels that can receive credit for conversions configured correctly?	✓ Paid and organic channels	This option means that paid and organic channels are eligible to receive conversion credit, but only credit assigned to Google Ads channels will appear in your Ads accounts.
Is the conversion window set to an appropriate duration for your business?	$\checkmark$	The conversion window settings are correct.
	<ul> <li>Acquisition</li> <li>conversions events:</li> <li>30</li> <li>days(recommended)</li> </ul>	This is a recommended option.
	<ul> <li>✓ All other</li> <li>conversion events:</li> <li>90</li> <li>days(recommended)</li> </ul>	This is a recommended option.

Reporting identity settings

Configuration item	Current state	Recommendations
Which reporting identity method is used for user identification and analysis?	✓ Blended	No action is required.

## Product links

Configuration item	Current state	Recommendations
Are all relevant products linked to Google Analytics 4 for cross-product analysis?		
	✗ ✓ Google AdSense links	This product is not linked to Google Analytics 4.
	✓ Google Ads links	<ul> <li>Recommendations: There is almost no traffic from Google Ads.</li> <li>If you decide to increase this traffic - makes sense also check the connection on the Google Ads side as well: <ul> <li>Auto-tagging setting;</li> <li>Exported GA4 conversions(some of them have issues);</li> </ul> </li> </ul>
	¥ ✓ Ad Manager links	This product is not linked to Google Analytics 4.
	¥ ✓ BigQuery links	This product is not linked to Google Analytics 4.
	¥ ✓ Display & Video 360 Links	This product is not linked to Google Analytics 4.
	¥ ✓ Floodlight links	This product is not linked to Google Analytics 4.
	✗ ✓ Merchant Center links	This product is not linked to Google Analytics 4.

¥ ✓ Google Play links	This product is not linked to Google Analytics 4.
✗ ✓ Search Ads 360 links	This product is not linked to Google Analytics 4.
✓ Search Console links	Google Search Console is connected to Google Analytics 4.
	GSC data is available in GA4 reports.

## Acquisition(Traffic sources)

Configuration item	Current state	Recommendations
Is the percentage of direct and (none) traffic within a normal range?	×	Users: All sources: 28,484 (direct)/(none): 3,825
		Sessions: • All sources: 29,548 • (direct)/(none): 4,465
		The # of "purchase" events: All sources: 35 (direct)/(none): 24
		The percent of users and sessions from (direct) / (none) is around 11% which is normal.
		At the same time, the percent of purchases attributed to (direct)/(none) is around 52%.
		This may happen because of problems with cross-domain tracking and with duplications of the tracking code.
		<b>Recommendations:</b> Such a high percent of "direct conversions" is an indicator of issues with attribution, cross-domain tracking, and duplicating tracking code.
		Work on the issues above to improve the attribution of conversions in GA4. (We have separate audit items for them).
Is UTM tagging used correctly to track campaign	* ✓	You have a UTM-tagging tool, which is a good practice.
performance?		But probably not all links have UTM tags. For example, you have Facebook sessions from:

		<ul> <li>facebook / cpc(UTM-tagged)</li> <li>facebook / social(UTM-tagged)</li> <li>m.facebook.com / referral(not tagged)</li> <li>facebook.com / referral(not tagged)</li> </ul> Recommendations: Consistently add UTM tagging to all applicable links.
Is there no self-referral traffic in the analytics data, indicating tracking issues?	*	<ul> <li>You have 1.5% of Users from website3.com / referral.</li> <li>This is not a big percent, but ideally, it should be 0%.</li> <li>In your case this happens because of redirect to Infusionsoft and back, and probably because of the tracking code duplication.</li> <li><b>Recommendations:</b> <ul> <li>Configure cross-domain tracking for all Infusionsoft domains;</li> <li>A few weeks later estimate the % of website3.com / referral.</li> </ul> </li> </ul>
Is cross-domain tracking configured properly?	*	You definitely have problems with cross-domain tracking: you have redirection to various "*.infusionsoft.*" domains, but don't have configured tracking for that. There are no additional parameters added after redirecting to "*.infusionsoft.*" and back. This has an impact on the attribution and/or traffic sources reporting in GA4. <b>Recommendations:</b> If possible, configure cross-domain tracking in GA4 and GTM, keeping in mind all possible variations of "*.infusionsoft.*" domains.

## Summary

You have some problems with the tracking, impacting the quality of collected data in GA4.

There are the main issues that you have:

- 1. The reporting time zone might be changed from "United States (GMT-07:00) Los Angeles Time" to "United States (GMT-04:00) New York Time" **[Low priority]**;
- 2. Outdated Universal Analytics tracking code [Low priority];
- 3. Duplicated Google Tag Manager snippet [Highest priority];
- 4. Consent settings are not configured [Middle priority];
- 5. You can extend event data retention period(2 months -> 14 months) [Low priority];
- You can use UTM-tagging in more links(ideally all that are under your control) [Middle priority];
- 7. Cross-domain tracking issues(redirects to Infusionsoft and back) [High priority];
- 8. The list of unwanted referrals list is incomplete(related to cross-domain tracking) [Middle priority];
- 9. Self-referral traffic(may be related to cross-domain tracking) [Middle priority];
- 10. Significant percent(52%) of 'purchase' events attributed to Direct(may be related to cross-domain tracking) [Middle priority];

11.

- 12. Some event customizations are incorrect [Middle priority];
- 13. Event naming for some events might be improved [Low priority];
- 14. Many conversions have count=0 for Jan 1 Feb 29 [High priority];
- 15. Outdated custom dimensions might be re-configured or deleted [Low priority];

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